# **CYBER** Overview

Training for New Providers in the New Jersey Children's System of Care

October 2023- (02088)

# PerformCARE®

Delivering **High-Quality** Service and Support

- What is CYBER?
- A fully functional Management Information System, that is a tool for providers to make the maintenance of youth records more practical.
- An internet-based system allowing for true collaboration among providers regardless of location.
- A digital platform for reporting, outcomes measurement and effectiveness.

## **CYBER Access Requirements**

The minimum requirements needed to run CYBER are:

To run CYBER on a laptop or desktop computer, the following **operating system** is recommended:

- **PC**: Microsoft Windows (Versions still supported by Microsoft are preferred, such as Windows 10, or Windows 11).
- **Memory:** 2GB RAM minimum; 4GB RAM highly recommended.
- Monitor: Screen resolution of at least 1024 x 768.

#### **Browsers:**

- Microsoft Edge.
- Google Chrome.
- Mozilla Firefox.
- Apple Safari.
- With the release of CYBER 2.0.0.0, CYBER is **no longer compatible with Internet Explorer**.

#### CYBER and other operating systems (mobile devices, Linux, etc.)

CYBER is configured for desktop and laptop computers that use the Microsoft Windows operating system.

## Accessing CYBER: http://www.performcarenj.org/

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With your mouse, click the LAUNCH CYBER button to begin. CYBER is available anywhere there is an Internet connection.

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### How do I log into CYBER?

#### Before you log in, keep in mind....

- Every time you launch CYBER, you will be required to enter your Login name and Password to continue.
- Inactivity = 'timeout' (logged out of CYBER or not able to save)
- Most links and buttons are singleclicked.

#### CYBER LOGIN

As a CYBER User I understand that my work will involve access to Protected Health Information (PHI) as defined by HIPAA (The Health Insurance Portability and Accountability Act) for the purpose of providing or arranging treatment, payment or other health care operations. I also acknowledge that I am engaged by a covered entity. I further acknowledge my responsibility to protect the privacy of and to guard against inappropriate use or disclosure of this PHI by logging in as a CYBER User.

This is in compliance with The Health Insurance Portability and Accountability Act (HIPAA) of 1996 and its implementation regulations. For more information on HIPAA please go to http://www.hhs.gov/ocr/hipaa/

CYBER contains substance abuse diagnosis and treatment information that is protected by federal confidentiality rules (42 CFR Part 2). CYBER users are not permitted access to that information without a valid written consent that meets the requirements of 42 CFR Part 2. Users that access such confidential information pursuant to a valid written consent are prohibited from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 CFR Part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

> Username Username Password LOGIN Customer Service Request Form | Forgot Password?

Please CLEAR your browser Cache before using this new version of CYBER

CYBER Version and Server#

Below the log in area is a statement that, as a CYBER user, you acknowledge your responsibility to protect the privacy of, and to guard against, the inappropriate use of the PHI contained within the system.

This statement will appear each time you log in.

As a CYBER User I understand that my work will involve access to Protected Health Information (PHI) as defined by HIPAA (The Health Insurance Portability and Accountability Act) for the purpose of providing or arranging treatment, payment or other health care operations. I also acknowledge that I am engaged by a covered entity. I further acknowledge my responsibility to protect the privacy of and to guard against inappropriate use or disclosure of this PHI by logging in as a CYBER User.

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- Your agency's CYBER System Administrators can set up a login and password for you.
- Each provider organization has at least two CYBER System Administrators.
- Your access and functionality is based on your login type and security levels.



## **CYBER Welcome Screen**

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tem Admin	Quick Search	Refresh Total
ch / Child Search Link	First Name     Last Name       DOB     MM/DD/YYYY	In Progress(0) Aging Report(0)
of Home	Crisis Assessment - In Progress Select a User *	Activity
rider Details	Youth/Child ID First Name Last Name Create Date Assessment Type Status	Authorizations
em Functions	This is the CVDED Welsome servers that around often	Service Plans
acting	• This is the CYBER welcome screen that opens after	Eligibility
orical Access	logging into the system.*	3560 Termination Requests
maly Management	The Welcome Concerning the main access naint for many	
	• The welcome screen is the main access point for many	
	of the different functions that are contained within	
	CVRED	
	CIDER.	
	<ul> <li>Login level of security determines access.</li> </ul>	
	• To get from one place to another in CVBER it just	
	To get nom one place to another in CrbER, it just	
	requires the user to point and left-click with their	

\*Your views, links and buttons may vary depending on your provider type and security levels.

## Grids

Ac	tive Agency	Yout	h					×	-			
	Multiple records m Gose and refine th	satch the se se search.	arch pattern. Select	t the desired record	d from the list b	elow or click	İvist	1	1			
	First Na. L	ast Na	м	Gender	800	Age	SSN					
				- F		12		÷				
				Ŧ		7						
				44		14						
				A4		15						
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				- AA-		6						
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				M-		99			1			
		-	-									
rogress Note								Close	New Pr	ogress Note		
Show My Draft Pro	gress Notes			-		-	Prin	t	E T	uncate Notes		
Show Committed a	nd Signed Progre	ss Notes					-					
Note Date	Note Type	N	lote SubType	Created By	Note					Program	Program Type	н
2018-01-24 07:29:00	CSA Service Cente			(invite)	-					-		00
2017-12-28 13:00:00	Bilable - FE/Home	Visit								CMO Middlesex	CMQ	OC
2017-12-15 15:00:00	Billable - FF/Home	Visit			-					CMO Middlesex	смо	0(
2017-12-06 12:42:00	CSA Service Cente	*										0(
2017-11-15 17:07:00	ISO - Continued A	lere.								TTO MEDIUTER	ITO	~

100-610-7163 Youth / Child Spanch FSS Link	Fir La	st Name st Name DOB	MM/DD/YYYY							Service Plans/Assessments In Progress(21762) Awaiting Approval(1562) Submitted to CSA(2081)
My Active Youth	Service Plans	Assessmen	nts - In Progres	s Sele	t a User *	Print				Approved(1655) Rejected(2343)
Out Of Home	Youth/Child ID	First Name	Last Name	Child Family Team Date	Create Date	Author	Status	Agency	Plan Typ	Aging Reports(7433)
Provider Details				03/10/2021	03/10/2021		_		NEEDS	
				03/10/2021	03/10/2021				NEEDS	Residential
Aessage Functions				08/18/2020	08/18/2020				NEEDS	MRSS
ystem Functions				06/26/2020	06/26/2020		in-progress		MRSS-	CMO
				04/28/2020	04/28/2020		In-progress		84,2-8	EBP
eporting				11/04/2019	11/04/2019				COH	3560 Application
nomaly Management				10/17/2019	10/17/2019				COH	2550 Tormination
				02/28/2019	02/28/2019				ODH	3300 fermination
perma				10/19/2017	10/19/2017				NEEDS	Eligibility
				09/29/2017	09/25/2017				COH	Family Support Services
				06/29/2017	D6/29/2017				COH	
				05/05/2017	05/05/2017				NEEDS	
				04/26/2017	04/26/2017		_		NEEDS	
				04/07/2017	04/07/2017				OOH	
				03/20/2017	03/20/2017				COH	
				03/01/2017	03/01/2017		_		• НОО	

- Welcome Page Links
- Provider Details
- Out of Home YouthLink, FSS Link, AHH Link
- Annex A
- Active Agency Youth/My Active Youth
- Youth Record Tabs, Plan Approval, Progress Notes, Authorizations, Claims, Youth Checklist, 3560, Applications, etc.

	110402019 110402019 14010349 14010349 14010349 14010349 14010349 14010340 140103401 150103401 14040341 14040341 14040341 14040341 1444034 1444034 1444034 1444034 1444034 1444034 1444034 1444034 1444034 1444034 144403 144403 144403 144403 144403 144403 144403 144403 144403 144403 144403 144403 144403 144403 14440 1444 144 144 144 144 144 144 144 144 144 144 144 144 144 144 144 144	000 000 000 000 000 000 000 000 000 00	1560 Application 3560 Termination Higibility Family Support Services		Active Eleption	Rin Flightsony Eff Date End Date	e Stat Code	Stat Desc	Clear Search	Show Connected Re	ecords Connect D	isconnect Search	Clear
A	63/04/2017 03/36/2017 93/04/2017 03/04/2017	00H -											
Outcome Reports	Select Treatment Plan or Assessm	hent type to create: Select an Assess	sment/Treatment Plan	- Add New	Special Progra MAID SI	am Code IPC SPC Desc		SPC Eff Dat	te SPC End Da				
Outcome Reports	Select Treatment Plan or Assessm Double click an existing Assessme Assessment Type Asse	ent type to create: Select an Assess ent to open it for Review/Edit essment Sub Ty Assessment /CFT D	sment/Treatment Plan	Add New  Submitted to CSA D  Assessment	Special Progr. MaiD Si	am Code		SPC Eff Dat	te SPC End Da.,				
Outcome Reports Longitudinal Outcome Reports Individual Outcome Reports	Select Treatment Plan or Assessm Double click an existing Assessm Assessment Type Asse TREATMENT PLAN UCM	Select an Assess           ent type to create:         Select an Assess           ent to open it for Review/Edit         Assessment Sub Ty           assement Sub Ty         Assessment /CFT D           1 - TISP         05/26/2016	sment/Treatment Plan Author	Add New  Submitted to CSA D Assessment	Special Progra MAID SI	am Code IPC SPC Desc		SPC Eff Dat	te SPC End Da				
Outcome Reports Longitudinal Outcome Reports Individual Outcome Reports Reviewer Report	Select Treatment Plan or Assessm Double click an existing Assessm Assessment Type Asse TREATMENT PLAN UCM STRENGTH + NEEDS	ent type to create: Select an Assess ent to open it for Review/Edit essment Sub Ty Assessment /CFT D 1 - TSP 05/26/2016 05/26/2016	. Author	Add New  Submitted to CSA D Assessment	t ID Status Flags	am Code IPC SPC Desc		SPC Eff Dat	te SPC End Da				
Outcome Reports Longitudinal Outcome Reports Individual Outcome Reports Reviewer Report	Select Treatment Plan or Assessm Double click an existing Assessmu Assessment Type Asse TREATMENT PLAN UCM STRENGTH + NEEDS TREATMENT PLAN UCM	ent type to create: Select an Assess ent to open it for Review/Edit essment Sub Ty Assessment /CFT D 1 - TISP 05/26/2016 05/26/2016 1 - IniISP 03/10/2016	Author	Add New  Submitted to CSA D Assessment	t ID Status Flags Hig D	am Code PC SPC Desc	Star	SPC Eff Dat	te SPC End Da.,				
Outcome Reports Longitudinal Outcome Reports Individual Outcome Reports Reviewer Report	Select Treatment Plan or Assessm Double click an existing Assessmu Assessment Type Asse TREATMENT PLAN UCM STRENGTH + NEEDS TREATMENT PLAN UCM STRENGTH + NEEDS	Select an Assess           ent to open it for Review/Edit           essment Sub Ty         Assessment /CFT D           1 - TiSP         05/26/2016           0 5/26/2016         03/10/2016           1 - IniSP         03/10/2016	Author	Add New  Submitted to CSA D Assessment	t ID Status Flags Hist D	am Code PC SPC Desc	Star	SPC Eff Dat	te SPC (nd Da				

## Grids – Sorting and Filtering

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01/01	/202	1	(	-		
Janu	ary 2	021 -	•		$\uparrow$	$\downarrow$
Su	Мо	Tu	We	Th	Fr	Sa
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6
					То	day



TIP: Users may drop and drag columns in the order of their choice. This order will be kept until the user moves to any other screen.

Searching for a Youth

There are two search functions within CYBER where you can input information to find a specific youth.

- Quick Search on the Welcome Page
- Youth/Child Search on the Face Sheet

First Name	Last Name	Gender	Birth Date	Age	SSN	Youth/Child ID			
		-	MM/DD/YYYY		XXX-XX-####		Search	Clear	Active Agency Youth

Note: SSN field is masked and search functionality is not available.

Quick Search	
CYBER ID 👻	
First Name	
Last Name	
DOB	MM/DD/YYYY

## Quick Search

If you are searching for a youth and want to go directly to their record, you can perform a Quick Search on your Welcome Screen.



By entering the requested fields and pressing Enter on your keyboard, the user can click Enter and perform a Quick Search and find a youth in CYBER. Partial entry is accepted as well (Mary Smith = *Mar* in First name field and Smi in the Last name field).

First Name	Last Name	Gender	Birth Date		Age	SSN	Youth/Child ID			
		-	MM/DD/YYYY	::::				Search	Clear	

**Return To Main** To perform a search from within a record, the user may click Clear to clear the current search and enter a new set of Out of Home parameters, or return to the Welcome Screen first and use the Quick Search.

**Face Sheet** 

## Searching for a Youth

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#### Youth / Child Search

FSS Link

My Active Youth

Out Of Home

**Provider Details** 

Message Functions

System Functions

Reporting

**Historical Access** 

Anomaly Management

Click the **Youth / Child Search** button and then click the **Active Agency Youth** button. This will display a list of all youth open to the Agency.

#### Youth/Child ID



## Active Agency Youth

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Active Agency Youth is a list of all youth open to the agency. The column headings can be clicked to sort, and the Print button allows the list to be exported and printed.

- Double-clicking on any row in the Active Agency Youth will open the Face Sheet for that youth's record.
- Users can search and filter for Youth within the grid



## My Active Youth

**Return To Main** 

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adding your name to the **Provider tab** on youths' records.

 Clicking the My Active Youth button from the Welcome Page or the Youth / Child Search page will show a list of the youth <u>assigned to</u> <u>you</u>.

Agencies may assign specific youth to you by

Forms

My Active Youth is a list of youth assigned to specific users at an agency. When the My Active Youth button is clicked, the list of youth assigned to you is displayed.

								Print Clear
irst Na	Last Na	MI	Gender	DOB	Age	SSN	Youth/Child ID	Opened

## What is the Face Sheet?

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Youth Specific Information		B Print Selection
.egal Name:	Current Address:	
ddress Type:	Languages Spoken:	
referred Name:	Youth Primary Phone:	Youth Marital Status:
late of Birth:	Youth Secondary Phone:	Active YL:
lge:	Youth Email:	
Gender:		
ace:	The Face Sheet is a s	at aftaba
thnicity:	The face sheet is a se	
lags for Special Occurrences	that holds all of the	vouth's
		youtro
	essential informa	ation.
Parent/Caregiver		cligibility
rimary 1	Primary 2	Medicaid/NJ FamilyCare:
ame:	Name:	Active TPL:
hone:	Phone:	

The Face Sheet consists of a set of tabs, each containing components of the youth's record.

First Name	Last Nan	ie	Gender	E	Birth Date	Age	SSN	Youth/C	hild ID			
Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc*	Search	Clear	Active Agency Youth
Youth Spe	ecific Informatio	n										Print Selection

At the top of the Face Sheet, there are fields in which the user can search for a youth. In both types of searches, the user can search using any of the following fields:

- First Name
- Last Name
- CYBER ID Number
- Date of Birth

Partial searches can be performed. Search results will appear and the user can double-click on the individual record in the grid to access the youth's Face Sheet. If the search returns only one match, then the youth's Face Sheet will populate with the youth's information.

#### These are the tabs of the Face Sheet that contain data on the youth.

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc

Tabs appear like a set of file folders in a filing cabinet, staggered and highlighted to show the folder tab that is currently selected.

#### Dashboard Tab

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The **Dashboard tab** is the default starting point, or landing tab for all CYBER users. The Dashboard provides a youth-centered 'snapshot' of the youth's information drawn from different areas and tabs in the youth's record. The Dashboard tab is read-only – it is not editable, nor is the text available to be copy and pasted. However, there is functionality for PDF printing of all the tabs in the Face Sheet, including the Dashboard tab.

Address Type:	Languages Spoken:	
Preferred Name:	Youth Primary Phone:	Youth Marital Status:
Pate of Birth:	Youth Secondary Phone:	Active YL:
ige:	Youth Email:	
iender:		
tace:		
thnicity:		
Parent/Caregiver		Eligibility
Primary 1	Primary 2	Medicaid/NJ FamilyCare:
	Name:	Active TPL:
Name:		
Name: Phone:	Phone:	

## **Demographics** Tab

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The **Demographics Tab** contains the core information about the **Youth**, such as current location/address, email, phone number(s), etc.

This information is added to CYBER upon initial contact with PerformCare and through information gathering throughout the youth's time with the Children's System of Care.

First Name	Last Nam	ie MI	Preferred Name	DOB Age S	SN Gender Male =	Save
Youth Marital Status	Military	Status Eye Co	olor Hair Color	Primary Language Spoken In Home		Anomalies
Youth Current Address						Demographic Updated Date
Apt #, Building #, Floor, et	c.			Copy Address		Demographic Updated By
Special Address & Instruct	tions			Address Type Parent/Legal Guardian Addre	255	
City	State	Zip	County	Other Address Type		
Youth Email Address	744					
Youth Primary Phone	Ext	Primary Phone Type	Relationship of Contact	Allow Text Messages		
Youth Secondary Phone	Ext	Secondary Phone Type	Relationship of Contact	Allow Text Messages		
Preferred Method of Cont	act	Referral Source		₽ ONo	Other Referral Source	

## **Demographics Tab**

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#### The following information is stored within Demographics:

- Race/Ethnicity
- Mailing/Additional Address Information
- School Information
- Languages
- External ID Information

Additional information on each category can be accessed by clicking on the blue symbol next to the group.



This area lists addresses that are associated with the youth's record such as Mailing Address or Parent/Legal Guardian Address. Users can filter by any of the grid fields by clicking on the headings' menus.

Address Type Desc Start Date   Mailing Address Contains   Filter Filter   Address the address with more detail. School Address Shelter Vacation Home A Work Address	Address
Address Type Desc Start Date   Mailing Address Contains   Filter Filter   Address Type Desc Start Date Identifies the address With more detail. Inpatient Mailing Address Mailing Address With more detail. Inpatient Mailing Address Mailing Address Mon-Custodial Patheter School Address Shelter Vacation Home Address Work Address	
Address Type Desc Start Date Mailing Address Contains Viller Mailing Address Start Date Mailing Address Viller Mailing Address Start Date Missing Non-Custodial Pa Out of Home Tre Parent/Legal Gua School Address Shelter Vacation Home A Work Address	
Address Type Desc Start Date Mailing Address Contains  Filter  Type of Address identifies the address with more detail.  Missing Out of Home Tre Parent/Legal Gua School Address Shelter Vacation Home A Work Address	2
Address Type Desc Start Date   Mailing Address Contains   Filter Filter   Address With more detail. Non-Custodial Parent/Legal Gual School Address Shelter Vacation Home A Work Address	
Mailing Address       Contains       Image: Contains in the address interaction exactly and the address interaction exactly a	Parent Addre
Mailing Address With more detail. Parent/Legal Gua Filter School Address Shelter Vacation Home A Work Address	eatment Ad
School Address Shelter Vacation Home A Work Address	ıardian Addı
Vacation Home A Work Address	
Vacation Home A Work Address	
Work Address	Address
Youth Detention	

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## Demographics - Languages / School Information

The Languages grid contains all of those known by the family, indicating what the family speaks as their primary language at home.

The School Information grid shows the start and end dates of the youth's attendance at the school listed, as well as their counselor's information.

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School Information			
Add New			
School	Start Date	End Date	Counselor

## Episodes Tab

Episodes tab contains the history of the youth's episodes of care (periods of time in which services were provided).

Information is stored in a grid, which contains the following fields:

- Program Note and Program Type
- Service Type
- Start Date, Transition Date and Referral Date
- Referral Source

Active Episodes   All Episodes			Clear Search	Add/Edit R	eferral Source	Add FS	O Element
				][			
Program	Program Type	Service Type		Start Date	Transition Date	Referral Date	Referral
	BAIIC	Intensive In Comm. Individ	dual LCSW (H0036TJU1)				
	FSO	FSO					
	смо	CMO_HI					
	BAIIC	Intensive In Comm. Individ	dual Master (H0036TJU2)				
r.	MRSS	MRE Care Coord & Stabiliz	zation Plan CRI02 (H0032				
	MRSS	Mobile Response - Initial	CRI01 (S9485TJ)				

## Provider Tab

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The **Provider tab** is a list of all treatment providers who are, or have been authorized to provide services to a youth.

ashboard	Demographics	Episodes	Provider	Supports Dx/M	ed Eligibility	Insurance Legal	Doc	
Active Provid	ders   All Providers						Clear Search	Add Provider
User	First Name	Last Name	Туре	Agency Type	Program Name	Start Date	End Date	Email
			IICSUP	lic				
			FSOWOR	FSO				
			CMOQA	СМО				
			CMOFIN/DIR	CMO				
			CMOSUP	СМО				
			CMODIR/CE	СМО				

The Provider tab is where agencies may assign youth to specific workers. If the staff member's name is added to a youth's Provider tab, that assigned youth will appear on the worker's 'My Active Youth' list when they click the corresponding 'My Active Youth'

outton.	My Active Y	outh							
<u>My Active Youth</u> Out of Home	Multiple record	ds match the searc	ch pattern. Select t	the desired record fi	rom the list below	or click Close an	d refine the sear	rch. 808 records	
formCoro	First Name	Last Name	МІ	Gender	DOB	Age	SSN	Youth/Child ID	

### Provider Tab – Add Provider

Entering the first few letters of a provider's name will allow a search on against the list of agency CYBER users. Click on the user name to select it.

Select the user you want to assign to the youth and enter a start date <u>only</u> and click Accept.

D	Dashboard Demographics Episodes Provide				Supports	Dx/Med	Eligibility	Insurance	Legal	Doc		
	Active Provid	lers   All Providers										Add Provider
	User	First Name	Last Name	Туре	Agency Ty	pe	Program Name		Start Date	End Date	Email	ency Med ID Pho
Th to yo ha ep w Da of	ne pro the y hen ag outh e appen oisode ould b ate plu addit	vider will outh auto gency acc nds. This at the en at the Eno e the <b>Tra</b> <i>us</i> a speci ional day r type.	lose ac omatica cess to t can d of a d Date nsition fic num s, base	ccess ally the ber d on	Add Provide User Name Program	art Date	Child Record Select D	isting Provider - En N	d Date IM/DD/YYYY		×	An agency can end staff access to a specific youth at any time by double clicking the row with the user name and adding an End Date.

### Supports Tab

The Supports Tab contains a Family grid and a Formal/Informal grid of people who support the youth. Parent / Legal Guardian identification is captured here as well as contact information for the supports.

The people documented here may attend child family team meetings or may assist in the care of the youth.

Dashboard	Demographic	s Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc			
Add Suppor	Remove Supp	ort Copy To N	ewAdditiona	Contact Numl	ber							
First Name	Last Name	Relationship	Su	pport Type	Primary Pho	ne Methoo	l of Contact	Email Addr	ress Pre	eferred Langua	Start Date	End Date
Active Forma First Name	Add/Edit Support Me First Name Address 1 Apt #, Building #, Floor, e City Primary Phone Number Secondary Phone Number	ember Last Name etc. State Zip Ext Primary Phone r Ext Secondary Pho Accept	Middle Name Same as Face Shee County County Allow Text M One Type Allow Text M Cancel	t essages	× hary Phc	A user Add S inform add th Remer the ree	may ac upport ation, o e record mber to quired f	d a S butto click d d to th scroll ields.	upport on. Afte the <b>Acc</b> ne grid. down	by clic er filling cept bu to com	king the g in the utton to	End Date

## Supports Tab

First Name	Last Na	ime	Middle Name	
Address 1				
			Same as Face Sheet	
Apt #, Building #, Floor, etc.				
City	State	Zip	County	
				- 11
Primary Phone Number	Ext	Primary Pho	ne Type	
Secondary Phone Number	Ext	Secondary P	hone Type	
		Accept	Cancel	
mail Address				
Preferred Language		Preferred Me	ethod of Contact	
•			•	
Relationship		Support Type	e	
terester in the second s				

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Add Edit Support Member screen requires the user to scroll to complete the fields.

Validations will appear at the bottom in red until satisfied.

Preferred Language	Preferred Method of Contact	
<b>~</b>	-	
Relationship	Support Type	
÷	·	
Start Date End Dat	te	
08/12/2021 III MM/I	DD/YYYY	
Validation Failed		
First Name is required.		A
Last Name is required.		
Relationship is required.		
	Accept Cancel	

If there are more than 3 validations use the scrollbars to see more. The Dx/Med tab displays Diagnostic and Medical information for the youth allowing for identification of the diagnosing clinician, clinician credentials, date of diagnosis and associated medications.



\*Diagnosis and Medications can only be entered through the Dx/Med tab by a user with edit access to the Face Sheet.

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Diagnosis may be entered by copying a prior diagnosis or by searching for the appropriate ICD-10 diagnosis code, selecting it and including it in the Dx/Med tab, or through the Diagnosis module in a plan or assessment\*.

ode	F9	Se	arch
escription			
liagnosis			
Түре	Code	Description	
ICD10-BH	F90	Attention-deficit hyperactivity disorders	1
ICD10-BH	F90.0	Attention-deficit hyperactivity disorder, predominantly inattentive type	
ICD10-BH	F90.1	Attention-deficit hyperactivity disorder, predominantly hyperactive type	
ICD10-BH	F90.2	Attention-deficit hyperactivity disorder, combined type	
ICD10-BH	F90.8	Attention-deficit hyperactivity disorder, other type	
ICD10-BH	F90.9	Attention-deficit hyperactivity disorder, unspecified type	
ICD10-BH	F91	Conduct disorders	
			*
iagnosis Comn	nents		

\*Diagnosis may not be copied from Nursing assessment or the Biopsychosocial assessment.

Eligibility Tab

The Eligibility tab will show the youth's current or former Medicaid eligibility.

#### Dx/Med Eligibility Dashboard Demographics Provider Supports nsurance Legal Doc Episodes Medicaid Nun Last Name First Nam PSTAT DOB YYYY MM The Eligibility tab has the toggle for: All Eligibility Active Eligibilit **Active Eligibility Clear Search** Eff Date End Date SPC MAID Stat Code Stat Desc **All Eligibility** Medicaid section Active Eligibility allows users to Special Program Code view active eligibility for a youth. MAID SPC SPC Desc SPC Eff Date SPC End Date Active eligibility has no end Special Program Code section - will display the SPC codes 98 and 99. date/has a future end date. All Eligibility allows users to view Status Flags all eligibility for a youth. Flag Desc Status Flags section - will display flags open on the youth record on Eligibility tab and on the Dashboard tab: DD Eligible, Remain with DDD, Transfer to DD and MLTSS.

Insurance tab captures and displays Third Party Liability (TPL), or private insurance, information. TPL information may only be entered by PerformCare staff, CMO and MRSS.

Active information is displayed by default and will include the start and end date of coverage and a description of the type of coverage entered; a record that is marked as "Verified" indicates that the State has verified that this insurance record is complete and accurate.

Dashboard	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc			
First Name	Last Name	Mid	idle DOB		Parent/G	iuardian indica	tes the youth	has TPL.		Add Insurance Clear S	earch	
Source	Туре	Stat	tus	Start Date	End Date	Sent Date	Date En	ered	Description	Comment	ID (hidden)	Uni

The Insurance tab also has two hyperlinks: 'Active Insurance' hyperlink and an 'All Insurance' hyperlink. When a hyperlink is clicked, the information displays in the grid below.

- Active Insurance allows users to view *active* insurance for a youth. Active insurance has no end date/has a future end date.
- All Insurance allows users to view all insurance for a youth.

## Legal Tab

Legal Tab displays legal information on the youth based on input from the following:

- Legal/Juvenile Justice question on Strengths and Needs assessments
- Court Orders/Subpoenas from the Doc Tab.
- Medicaid Special Program Codes and Program Status Codes regarding involvement in the legal system from the Eligibility Tab.
- DCP&P custody from the Supports Tab.



The Document Upload Tab contains documents that have been uploaded into a youth's record. Users with appropriate security will be given the ability to view and add documents via the Doc tab within a youth's record. Security may be added by the agency's System Administrator.

Dash	board	Demographics	Episodes	Provider	Supports	Dx/Med	Eligibility	Insurance	Legal	Doc	
							Add New	Document	Save	Clear Search	
s	Doc Status	Docume	ent Type	Document Sub T	Description	1	Date Uploaded	File Name		Uploaded By	Program Name
	New Doc Uplo	aded CMO Atta	achments	CFT Sign-In							
	New Doc Uplo	aded Clinical		Psychiatric Evaluation							
	New Doc Uplo	aded Clinical		Other Applicable Rep.							
	New Doc Uplo	aded IIC/BA Do	ocuments	BA ISP							

#### Return To Main

Face Sheet

Out of Home

My Active Youth

Plan Approval

Progress Notes

**Treatment Plans Assessments** 

Authorizations

Claims

<u>**Plan Approval</u></u> - Used to review, assign and submit Treatment Plans and Assessments through a Plan Level hierarchy to a Supervisor or PerformCare. (See your System Administrator for security groups)</u>** 

<u>**Progress Notes</u>** - Used to record information regarding the services provided to the youth and family.</u>

**Treatment Plans and Assessments** - Lists all the completed Treatment Plans and Assessments.

Authorizations - Lists all the youth's authorizations.

<u>**Claims</u>** - Lists information on claims submitted to PerformCare and Medicaid for payment.</u>

You can access these areas by selecting the links on the left side of the Face Sheet.

### Plan Approval

The Plan Approval screen where users at an agency can see who is assigned to plans / assessments before they are submitted to the CSA. The Plan Approval screen allows user the option to Assign documents to other users within their agency.

Users with Plan Level 1, Plan Level 2, or Plan Level 3 Security Groups will have access to the Plan Approval screen by clicking the **Plan Approval** button.

Return To Main	Plan Approval	×
1	Plan Plan Plan Doc Type Past Due	
Face Sheet	Assessment CMO OOH ALL CMO OOH OOH	
Out of Home	Select All FROM: MM/DD/YY	
My Active Youth	Program	
Plan Approval	Assigned To All Users – All =	
Progress Notes	Refresh           Plan Type         Plan Typ	Plan Type
Treatment Plans Assessments		
Authorizations		Clear All Select All
Claims	Filtered Plans (0)	
	PLAN PLANTYPE ASSIGNEDTO RETURN HISTORY YOUTH/CHILD	DUEDATE REC

## **Progress Notes**

PerformCARE<sup>®</sup>

Your Provider Type determines which Progress Notes you may view and create.

						Click butt	on the <b>New</b> I on to add a N	P <b>rogr</b> ew No	ess N ote.	lote
rogress Notes Show All Draft Pro Show My Draft Pro Show Committed a	5 ogress Notes ogress Notes and Signed Progress	Notes		Filter Notes Print	Clear Search	h	New Progress Note	Note Grid		
Note Date	Note Type	Note SubType	Created By	Note		Program	Program Type	Hours	Mins	Created Date

- Notes may be filtered in the grid using the filtering features as well as the Filter Notes button
- To clear filters within the grid or filters applied through the Filter Notes button, you can select the **Clear Search** button
- Draft progress notes may be viewed and printed using the Show All Draft Progress Notes button. Draft notes will be printed with a 'Draft' watermark.

### Progress Notes Grid

The Progress Notes grid shows:

- Note Date: The date entered inside the Progress Note (user defined by event).
- Note Type/Sub Type: The Progress Note Type and Sub Type selected by the user.
- **Created By**: The login ID of the person who committed the note.
- **Note:** The details documenting the activity regarding the youth.
- **Program:** Agency Name
- **Program Type :** Provider Type
- Hours and Minutes: The Duration represented in hours and minutes entered in the
- Progress Note.
- **Created Date**: The date the user committed the Progress Note.
- Note ID: Unique Note ID
- Member ID: Youth ID
- Member Name : Youth Name

## Printing Progress Notes



- Progress notes can only be printed in **PDF format**
- Draft Progress Notes will print with a **'Draft' watermark**
- Users can print a single individual progress note by selecting the note with one click and using the **Print** button.
- **Print Progress Note Grid** button, will print all the progress notes that appear in the grid. This allows users the ability to filter the progress notes in the grid and then print.
- Users must unselect "**Truncate Notes**" to ensure all the text in the progress note prints.

## Entering a Progress Note

tation Type	MM/DD/YYYY	Time H M	OAM	OPM	Dur H	<b>M</b>
tation Sub Type	-					
The second	mbol indicates the t	ext box expand	s as you	type	~	
I his sy		CITE IN STATISTICS CONTINUES				_

Type the note in the blank row and it will expand as you type. Choose **Save Draft** to save and edit later. Choose **Commit** to save the progress note to the record, (you will no longer be able to edit the note).

- Notation Type and Sub Type define the note contents.
- <u>Date</u> is entered by the user and should reflect the event referenced in the progress note. If no date is entered it will default to the current date.
- <u>**Time</u>** is entered by the user, if time is not entered it will default to the current time.</u>
- <u>Dur</u> (Duration) is entered by the user, if no duration is entered it will default to 0 hours and 0 minutes.

### **Treatment Plans and Assessments**

Return To MainFace SheetOut of HomeMy Active YouthPlan ApprovalProgress Notes	<ul> <li>The line</li> <li>locate</li> <li>Selection</li> <li>Plans</li> </ul>	ink for ed on t ting this and As	Treatme he left s is link w ssessme	ent Plai side of vill bring ents gri	ns and the Fa g you d in tl	d Assess ace Shee to the T ne youth	ments et. reatm n's rec	is ent ord.	
Treatment Plans Assessments	Outcomes Report	Select Treatment Plan Double click an existir	or Assessment type to create:	Select an Assessme	nt/Treatment Plan 👻	Add New			7
Australiant	Individual Outcomes Report	Assessment Type	Assessment Sub Type	Assessment /CFT Date	Author	Submitted to CSA Date	Assessment ID	Create Date	
Authorizations		TREATMENT PLAN	OOH - JCR						
		TREATMENT PLAN	UCM + CR90D						
Claims		StrengthsAndNeedsA	Routine					1	
		StrengthsAndNeedsA	Routine					1	
North Charles		TREATMENT PLAN	OOH - JCR						2.1
routh Checklist		StrengthsAndNeedsA	Routine						
<u>Eligibility Request</u>									
Forms									

## Treatment Plans and Assessments Grid

Outcomes Report	Select Treatment Plan	or Assessment type to creat	Select an Assessme	nt/Treatment Plan *	Add New		
ngitudinal Outcomes Report	Double click an existing	g assessment to open it for	Review/Edit				
Individual Outcomes Report	Assessment Type	Assessment Sub Type	Assessment /CFT Date	Author	Submitted to CSA Date	Assessment ID	Create Date
	TREATMENT PLAN	OOH - JCR					( =
	TREATMENT PLAN	UCM + CR90D					- 1
	StrengthsAndNeedsA	Routine					1
	StrengthsAndNeedsA	Routine					1
	TREATMENT PLAN	OOH - JCR					
	StrengthsAndNeedsA	Routine					

#### CMO Example

- Your user type will determine which Treatment Plans or Assessment(s) you can complete.
- Approved plans and assessments are available to any user who has access to the youth's record.
- The grid can be sorted and filtered by clicking on any column heading.
- Double-clicking on the row with the Treatment Plan or Assessment will open the document for viewing.

## Creating Treatment Plans and Assessments

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Select the type of Treatment Plan or Assessment available to create and select the Add New push button.

Outcomes Report	Select Treatment Plan of	or Assessment type to create	B.	Select an Assessment/Treatment Plan *	Add New		
Longitudinal Outcomes Report	Double click an existing	g assessment to open it for	Reviev	CMO - Treatment/Service Plan			
Individual Outcomes Report	Assessment Type	Assessment Sub Type	A	OOH - Assessment	Submitted to CSA Date	Assessment ID	Create Date
	TREATMENT PLAN	OOH - JCR		Strengths And Needs Assessment			
	TREATMENT PLAN	UCM - CR90D					
	StrengthsAndNeedsA	Routine					
	StrengthsAndNeedsA	Routine					

#### CMO Example

elect Treatment Plan or A	ssessment type to create:	Select an Assessment/Treatment Plan *	Add New			
ouble click an existing As	ssessment to open it for Review	OOH Treatment/Service Plan				
Assessment Type	Assessment Sub Ty	OON - neatheny service Plan	Submitted to CSA D	Assessment ID	Create Date	UM Form
OOH - CON	Initial	Strengths And Needs Assessment	10			
StrengthsAndNeedsA	Routine					
OOH						
TREATMENT PLAN	UCM - SC					
BPSAsmt	Behavioral Health					YES
TREATMENT PLAN	UCM - Annual Review					

OOH Example

At the bottom of each Treatment Plan and Assessment are Action buttons that allow the user to Save, Save and Close, Submit, Cancel, Delete and Print. In addition, users may Return or Transfer the Treatment Plan to another user in their Agency, and see the review history of the Treatment Plan or Assessment.



### Authorizations

#### PerformCARE®

Return To Main

Face Sheet

Out of Home

My Active Youth

Plan Approval

Progress Notes

```
Treatment Plans Assessments
```

**Authorizations** 

Claims

Youth Checklist

Forms

- The Authorizations link is on the left side of the screen from within the youth's record.
  - When the button has been left-clicked, the Authorizations on File grid will populate showing all Authorizations for the youth.

Authorizations	on file			🖶 Print All	🖶 Print Provider	Selected	🖶 Print	Parent Selected
AuthNum	Provider	ServiceCode	AuthType	StartDate	EndDate	Approve	dUnits	ProviderID
		25008	Approved			2		
		H0036TJU1	Approved			104		
		H0036TJU1	Approved			48		

### Printing Authorizations

#### PerformCARE®

There are two report options for printing authorization letters:

- Provider Letter
- Parent/Guardian Letter



Clicking on either button option will produce a form letter from PerformCare containing authorization information necessary for billing, such as the authorization number, service dates, procedure code, units, and frequency.

## Claims

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 The Claims link is located on the left side of the Face Sheet. Selecting this link will bring you to the Claims Screen.

ICIN	Auth Number	Start Date	End Dat	e	Service Code	Provider Number	
		MM/DD/YYYY	MM/DD	/YYYY			
Search Clear	Print						
Drauidar Nama		Year					
Provider Name							
Provider Name		2022	-				
Behavioral Health	Inpatient Outp	2022 patient	*				
Behavioral Health	Inpatient Outp	2022 patient	Service Code	Service De	escription	Start Date	End Date
Behavioral Health Auth Number	Inpatient Outp Provider Name	2022 patient	Service Code	Service De	escription Comm. Individual LCSW	Start Date	End Date

- The Claims screen lists claims submitted to PerformCare and Medicaid for payment.
- The user's Provider Type determines access to the screen and the type of claims available for viewing including Behavioral Health, Pharmacy, Substance Use, Inpatient and Outpatient.

#### Return To Main

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Authorizations

Claims

Youth Checklist

**Eligibility Request** 

Forms

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### Links on the Welcome Page

Youth / Child Search FSS Link My Active Youth **Out Of Home Provider Details Message Functions** System Functions Reporting **Historical Access** Anomaly Management Full access to these areas is dependent on the user's

Provider Type and Security level.

<u>FSS Link</u> - Direct access to the Family Support Services Link for respite

<u>Out of Home</u> – access to YouthLink (residential treatment), Family Support Services (respite services) Link, and Adolescent Housing Hub Link (independent housing) functions

<u>Provider Details</u> – Providers contact information, access to specify details of providers' services

<u>Message Functions</u> – for CMO, MRSS and OOH, view messages generated from YouthLink around referral status

<u>System Functions</u> – access to the System Administrative functions and user password reset

<u>Reporting</u> – access to Reporting functions specific to the provider type

<u>Historical Access</u> – for youths' historical information when a provider is no longer providing services

<u>Anomaly Management</u> – listing of anomalies found in youth records

#### Welcome Page Buttons

#### PerformCARE®

#### Buttons on the Welcome Page are based on Provider Type

MRSS Provider Welcome Page

	Quick Search
System Admin	CYBER ID -
	First Name Last Nam
outh / Child Search	DOB MM/DD/YYYY
My Active Youth	
Out of Home	Crisis Assessment - In Progress
Provider Details	Youth/Child ID First Name Last Name Create Date
Message Functions	
system Functions	
Penorting	
Reporting Historical Access	
<u>Reporting</u> <u>Historical Access</u> Anomaly Management	
<u>Reporting</u> Historical Access Anomaly Management	
Reporting Historical Access Anomaly Management	
<u>Reporting</u> distorical Access Anomaly Management	
Reporting Historical Access Anomaly Management	
<u>Reporting</u> <u>Historical Access</u> Anomaly Management	
Reporting Historical Access Anomaly Management	
Reporting Historical Access Anomaly Management	
<u>teporting</u> <u>distorical Access</u> <u>unomaly Management</u>	
teporting Historical Access Anomaly Management	
Reporting Historical Access Anomaly Management	

FSS Provider Welcome Page

	Quick Search
	CYBER ID *
outh / Child Search	First Name
ly Active Youth	Last Name
SS Link	DOB MM/DD/YYYY
vstem Functions	
listorical Access	Authorization - Current
eporting	Auth # Youth Na Provider Youth/Ch

## YouthLink for CMO, MRSS, DCP&P

YouthLink stores referrals of youth and young adults for Out of Home Treatment Services; it allows for appropriate matching of the youth's Intensity of Service (IOS) needs, the Provider Information and program capacity.

OOH Speci	fic Fun	ctions											
Provider Statu	s	Yo	outh/Child I	D Referral	# 105						_		
All Ac	tive	÷								Search	Clear Search		
Youth Link	¢												🔒 Print
Youth/Ch ID	Мар	Re	ferral mber	Referral Status	Youth/Child	Gender	Age	Case Management Entity	Intensity Of Sen	vices Open to	SRTU	CON CON Exp Dat	e Days On Yo
	Мар			Assign									14
	Map			InProcess									
	Map			InProcess									
	Máp			Assign									
	Мар			InProcess									
	Мар	_	-	Assign									
												Number of Youth	on Youth Link:(18)
Provider S	tatus											Clear S	earch Print
Referral Numb	er.	Status	Reason	Description	Site Name	Provid	er Type	Avail Beds Contact	Name Cont	act Phone (	Contact Email	Youth/Child	Days In Prov Queue
					С	MO Vi	ew Y	outhLink scre	en				

#### Geomap

The Geomap helps users identify the location of a specific provider. The Geomap functionality is accessed through a button found in Provider Details and Out of Home Treatment area. Geomap appears on YouthLink, Adolescent Housing Hub (AHH) and Family Support Service (FSS) screens. The Geomap displays details about providers. On YouthLink the Geomap also displays the location of the youth as a Star.



## YouthLink for OOH

#### The OOH Provider Youth Link Tab

displays a grid with severa column headings:

- -Referral Number
- –Status
- -Youth/Child ID
- -Gender
- –Age
- -Case Management Entity
- -Intensity of Services
- -Certification of Need (CON
- -CON Exp Date
- -Days on YouthLink
- -Last Date Referral
- -Cancelled
- -Create Date
- -All the referral's specifiers

OOH Specific Functions		
Filter By Location:		
Provider Queue Youth Link Census Assignment	t History Projected Discharges / Other	
Youth Link		Clear Search 🖶 Prin
Referral Number Status Youth/Child ID	Gender Age Case Management Entity Intensity Of Services CON CON Exp Date Days On Youth Link	Last Date Referral Cancelle
	OOU User Vouth Link Tab	
	OOH USEL TOULIT LINK TAD	
]		
1		

#### Adolescent Housing Hub

Adolescent Housing Hub (AHH) is a real-time, bed tracking, and referral process, targeted to address the complex needs of youth who are homeless and youth transitioning out of the DCF system. The system allows for appropriate matching of youth for housing services by accurately capturing the needs of the youth, provider information, and program capacity.

AHH Specific Functions									
ovider Status	Youth/Child ID	Referral	#			-			
All Active =						Search	]	(	Clear Search
AHH Link									🖶 Print
Map Referral Number	Referral Status	Youth/Child ID	Youth/Child Name	Created Date	Created By	Date Last Updated	Gender Ag	e County	
1110m									,
								Number of People on AH	H Link:(434)
Provider Status								Clear Search	🔒 Print
Referral Number Status	Reason Description	Site Name	Avail Beds	Contact Name	Contact Phone	Contact Email	Youth/Child Name	Days In Prov Queue	Date To
									1000
				No data to sh	ow				
				1					

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## Family Support Services – FSS Link

**FSS Link** is an area of CYBER that houses family applications with requests for Family Support Services including different types of respite, assistive technology, and educational advocacy services. It allows for appropriate matching of the youth and family's requests, the Provider Information and program capacity.

Provider Status			Youth/Child ID	App ID	Referral#	Service		
	All Active		-	citib in	instantian.		4	Search
Clear Search								
FSS Link								🔒 Print
App ID Ref ID	Youth/Child ID Youth	/Child Family's Lev	el of Need App Type	Ser Req Status	Ser Req Create Date	Service	Units Requested	Units F
							Alizaber of Vents and	-
Provider Status							Clear Search	Print
Status	Reason Description	Program Name	Units Rem Co	antact Name	Contact Phone Cont	tact Email	Days In Prov Queue Service	Approved Date

## Reporting

#### PerformCARE<sup>®</sup>

Youth / Child Search

**FSS Link** 

My Active Youth

Out Of Home

**Provider Details** 

Message Functions

System Functions

Reporting

Historical Access

Anomaly Management

• The Reporting link is located on the left side of the Welcome Screen. This link will bring users to the Reporting Functions screen.

Reporting Functions				1. A.
Program	C12 - CMO - CMO Morris/Sussex (8458502)	= Report	Select a Report	= View Report
🍋 🏭				
Reporting Service				
Reporting service enable	s you to access all the reports via Cyber interface based on your	user account security.		
Please choose a program	n first. Then, choose a report to view.			

- The user's provider type and security level determines the access to the Reporting Functions Screen and the available reports for viewing.
- Only users with Level 3 security are granted access to this function by their System Administrator.

#### **Historical Access**

#### Youth / Child Search

**FSS Link** 

My Active Youth

Out Of Home

**Provider Details** 

Message Functions

System Functions

Reporting

**Historical Access** 

Anomaly Management

If a youth that was previously opened to a provider is now closed, that provider will have Historical Access to the youth.

- Historical Access gives providers read- and print-only access to a youth's record after they have been closed.
- Providers will have access to the information that was put into the system during the time they had access to the youth; information outside of that time-frame will not be available.

## Anomaly Management

#### PerformCARE®

Touth / Child Search	
FSS Link	
My Active Youth	,
Out Of Home	_
Provider Details	
Message Functions	1
System Functions	
Reporting	
Historical Access	
Anomaly Management	

........

- The Anomaly Management link is located on the left side of the
   Welcome Screen. Selecting this link will bring you to the Anomaly
   Management Functions screen.
- Level 2 or 3 Security Group is granted access to this function.

Current Anomalie	es on File	Select a Specific Type of Anomaly to List	Show All Anomalies *	Clear Search Resolve Selected
Youth/Child ID	Description		Date	
	Open Tracking	Element/Over 20 Years Old	02/04/2022	
	Open Tracking	Element/Over 20 1/2 Years Old	02/04/2022	
	Open Tracking	Element/Over 20 Years Old	02/04/2022	
	Open Tracking	Element/No Medicaid	02/04/2022	
	Open Tracking	Element/Over 20 1/2 Years Old	02/04/2022	
	Open Tracking	Element/Over 20 Years Old	02/04/2022	
	Open Tracking	Element/Over 20 1/2 Years Old	02/04/2022	
	Open Tracking	Element/Over 20 Years Old	02/04/2022	
	Open Tracking	Element/No Progress Notes in 30 Days	02/04/2022	

 This screen allows the user to <u>view and resolve anomalies</u> in youth records such as Assessment Ratings, Progress Notes and Demographic Data for the youth assigned to their agency. **CYBER Service Desk and Additional Training** 

PerformCARE®

Technical, Billing, Clinical, or Procedural questions about CYBER:

Use the Customer Service Request Form

www.performcarenj.org/servicedesk/

**CYBER Trainings and Presentations:** 

https://www.performcarenj.org/provider/training.aspx

**Email Training:** 

PCNJTraining@performcarenj.org

PerformCare 1-877-6520-7624

