PerformCARE®

FSO Report NJ1400_FSO_Referrals

I. Description

Report NJ1400_FSO_Referrals displays the number of referrals opened to a Family Support Organization (FSO) in a selected date range. The report allows the user to filter by submitted date range and Type if desired. The report defaults to a date range of 30 days; the current date is the end date.

II. Accessing Reporting

FSO users may access the Reporting Functions screen by clicking the **Reporting button** once they have logged into CYBER.

• The 0142 - NJ1400_FSO_Referrals Report is visible to all FSO Level 3 CYBER users.

From the Reporting Functions screen, the Program (Agency) the user is associated with will display by default in the Program box.	Report	O002 - Agency Capacity Report - PDF O023 - N13001 AuthExtract
Next, the user can select the appropriate report they wish to run. To run the 0142 - NJ1400_FSO_Referrals Report, the user would select this choice from the drop-down listing:		0023 - NJ3002_Demographics 0134 - NJ1371_ManageAccess 0138 - NJ3011_AssessmentData_FANS 0139 - NJ3012_ProgressNote_FSO
The user will click the View Report button to view the report and <i>set parameters</i> to return specific data.		0142 - NJ1400_FSO_Referrals 0143 - NJ1401_FSO_Visits_Meetings 0144 - NJ1419_FANS_Completed
Reporting Functions Program F#- FSO Agency - FSO Report 0142 - NJ1400_FSO_F	Referrals	View Report

III. Setting Parameters

The report contains various parameters that the user may select to customize the report. The following parameters may be adjusted:

- <u>Start date/End date</u> The user will be able to enter a start date and end date to identify a range or time frame of when the referral was created (start date is the date the Youth is opened to the FSO).
- <u>Type</u> The user may choose between Active and New referrals. "Active" referrals are those youth that are currently open, but the start date is prior to the user-specified date range. "New" referrals are those opened within the user-specified date range.

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IV. Report Fields

The report shows the information details of a youth along with specifications about FSO, CMO and/or Mobile Response dates. When generated, the report displays the following fields:

- CYBER ID
- First Name
- Last Name
- Gender
- DOB (date of birth)
- County the report first looks for the county of the Parent/Legal Guardian Address. If no Parent/ Legal Guardian Address is found, the county of the 'Mailing Address' is used. If no 'Mailing Address' is found, the county of the Youth Demographics tab (Youth Current Address) is used. If no County is found in any field, then County is displayed as "Unknown".
- Race
- Ethnicity
- FSO Effective Date
- FSO Transition Date
- CMO Effective Date

- CMO Transition Date
- CMO Agency Name
- MR Effective Date
- MR Transition Date
- MR Agency Name

View Report	Back to Report Selec	tion				_	l'anna an
Start Date	8/4/2018 Active]	End Date	9/4/2018			View Report
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NJ Child	ren's System	of Care			NJ1400_	FSO_Referrals	
CYBER ID :	First Name 💲	Last Name :	Gender :	DOB :	County :	Race :	Ethnicity :
					MONMOUTH	WHITE	Non-Hispanic or Lat
					MONMOUTH	WHITE	Other

Summary

If you have any questions, please contact PerformCare at 1-877-652-7624.

PerformCare Customer Service

www.performcarenj.org/ServiceDesk/

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